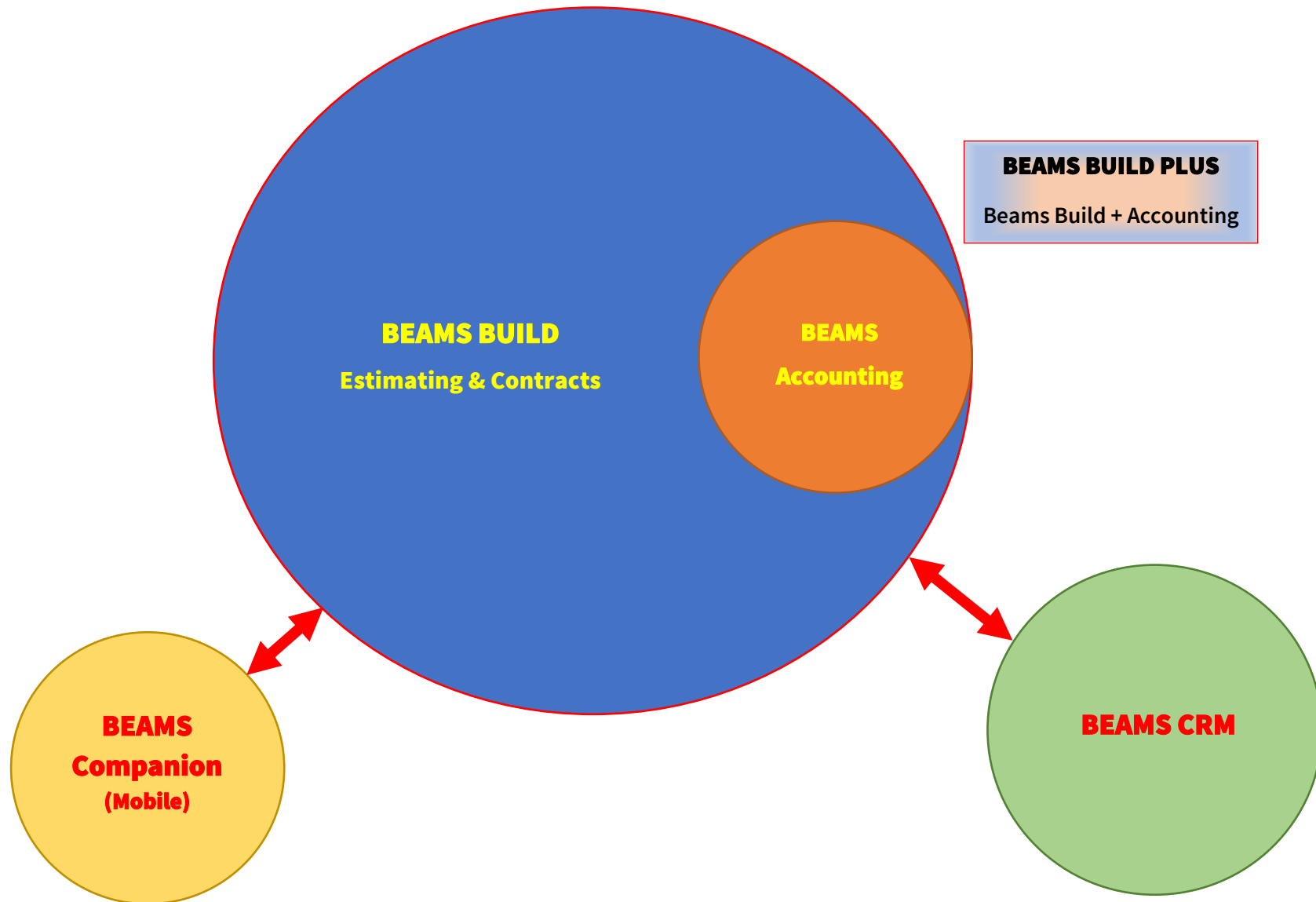


# The BEAMS Software Suite



# BEAMS SOFTWARE – COMPONENT FEATURES

BEAMS BUILD			BEAMS BUILD PLUS
Settings	Estimating	Contracts	Accounting
<ul style="list-style-type: none"> <li>➤ Access via Remote Desktop</li> <li>➤ Beams CRM Integration for detailed job tracking</li> <li>➤ Document storage facility</li> <li>➤ Inbuilt Word processing for documents</li> <li>➤ User definable Library notes for documents &amp; emails</li> <li>➤ Direct access to Email for Reports, Quote, Orders, etc</li> <li>➤ Individual Secure user access restrictions</li> <li>➤ Manage Multiple Companies &amp; Divisions</li> <li>➤ User restriction for selected companies</li> <li>➤ Default debtor and order footer notes</li> <li>➤ Import/Export function for Suppliers</li> <li>➤ Import/Export function for Material lists</li> <li>➤ Import/Export function for Clients</li> <li>➤ Email log for outgoing emails</li> <li>➤ Full Email Monitoring Outgoing &amp; Incoming</li> <li>➤ Manage Multiple Material Lists - Zones</li> <li>➤ Material images stored with products</li> <li>➤ Auto update of material price rises for a set date</li> <li>➤ Inventory system for material purchasing</li> <li>➤ User programmable Prescriptions/Formulas</li> <li>➤ Customisable Reports - in built editor</li> <li>➤ Export options including excel &amp; PDF &amp; Email</li> <li>➤ Allow output of all reports to inbuilt document storage</li> <li>➤ Detailed search options for reporting</li> <li>➤ User defined Custom fields</li> <li>➤ Reminder system for Insurance expiry, maintenance etc</li> <li>➤ Supplier selection for inclusion in quotation register</li> <li>➤ Full system Audit Fix tool for data repair</li> <li>➤ User Specifications creation with default notes</li> <li>➤ Employee Time Sheets with job allocation - System &amp; Mobile</li> </ul>	<ul style="list-style-type: none"> <li>➤ Access via Remote Desktop</li> <li>➤ Job locking - multi-user environment</li> <li>➤ Import/Export function for Estimate Quantities</li> <li>➤ Detailed and Summary Bill of Quantities reporting</li> <li>➤ Copy function for Estimating from standard models</li> <li>➤ Copy - Compare from any estimate, contract or variation</li> <li>➤ Prepare Pre contract Estimate Variations</li> <li>➤ Job tracking functions &amp; reminders Pre contract</li> <li>➤ Client Details request with Integration with Beams CRM</li> <li>➤ Client Variation requests directly from customer portal</li> <li>➤ Colour selection auto generated from estimate</li> <li>➤ Addenda auto generated from estimate with images</li> <li>➤ Quotation requests register - Email monitoring</li> <li>➤ CAD Image on screen take offs image file e.g. PDF PNG JPEG</li> <li>➤ CAD Image with superimpose function - previous version</li> <li>➤ Cad Image multi tabs - multiple drawings</li> <li>➤ CAD Image Auto roof or wall tools generating cutting lists</li> <li>➤ Jobs update options with multiple price files</li> <li>➤ Jobs update options with user defined specifications</li> <li>➤ Jobs update options for country or city price lists</li> <li>➤ Unlimited Categories and Purposes</li> <li>➤ Unlimited job locations</li> <li>➤ Unlimited group locations for multi-unit sites</li> <li>➤ Produce Quick quotes with quotation letter</li> <li>➤ Allow stored templates &amp; library notes for quotes</li> <li>➤ Provisional Sums &amp; Prime Costs listed quotes &amp; addenda</li> <li>➤ Variations &amp; Site cost items listed on quotes &amp; addenda</li> <li>➤ By Owner &amp; Not Included listed on quotes &amp; addenda</li> <li>➤ Structure progress claims on auto cashflow projection</li> <li>➤ Store all previous quotes within system</li> <li>➤ Reclac options for details update</li> <li>➤ Colour coded Missing categories</li> <li>➤ Colour coded material price rises or price reductions</li> <li>➤ Mortgage, lintel and Beam Calculator</li> <li>➤ Archive option for lost or unsuccessful jobs</li> </ul>	<ul style="list-style-type: none"> <li>➤ Access via Remote Desktop</li> <li>➤ Job locking - multiuser environment</li> <li>➤ Copy - Compare Contract Quantity options</li> <li>➤ Create copy of estimate for contracts with lock on original</li> <li>➤ Budget restrictions for users locking down estimate</li> <li>➤ Update job with allocated suppliers based on price zone</li> <li>➤ Update job by category or all based on selected price zone</li> <li>➤ Resources - Job calendar for scheduling and task allocation</li> <li>➤ Resources - Gantt Charts for advanced editing and scheduling.</li> <li>➤ Auto build User definable construction scheduling</li> <li>➤ User lock down of construction schedule base line</li> <li>➤ Auto Email notification for job scheduling</li> <li>➤ Auto Email notification when job is re-scheduled</li> <li>➤ Budget reporting including projected cashflow</li> <li>➤ Erosion reporting estimated-contracted-committed costs</li> <li>➤ Erosion reporting users, jobs, dater range and erosion type</li> <li>➤ Validation of mobile or inventory orders</li> <li>➤ Create all purchase orders for entire job single click</li> <li>➤ Create Purchase Orders directly from original estimate</li> <li>➤ Raise Purchase Orders direct from inventory</li> <li>➤ Stored Trade notes for auto purchase order inclusion</li> <li>➤ Security on purchase orders where variations exist</li> <li>➤ Security on variations where orders already raised</li> <li>➤ Contract Variations linked to progress claims</li> <li>➤ Variation prompt for extension of time</li> <li>➤ Extensions of time tracked, recorded &amp; reported</li> <li>➤ Archive options for completed jobs</li> <li>➤ Monitor cashflow selected jobs</li> <li>➤ Monitor invoice actuals against orders committed</li> <li>➤ Monitor variations pending selected or all jobs</li> <li>➤ Authorisation of entered invoices</li> <li>➤ Supervisor performance reporting</li> <li>➤ Import/Export options for Contracts</li> <li>➤ Details request sheets linked to CRM</li> <li>➤ Job Diary &amp; Message Centre</li> <li>➤ Mobile integration, Timesheets &amp; construction Schedule</li> <li>➤ Mobile Timesheet login with geo-location.</li> </ul>	<ul style="list-style-type: none"> <li>➤ Access via Remote Desktop</li> <li>➤ General Journals with wizard facility</li> <li>➤ Full financial reporting</li> <li>➤ EDI - Import/Export function for Invoicing</li> <li>➤ Electronic Taxable payments Annual reporting (TPAR)</li> <li>➤ Auto Progress Claim generation</li> <li>➤ Projected income scheduled progress claims report</li> <li>➤ Percentage progress claims with retentions</li> <li>➤ Auto job reschedule from progress claim issue</li> <li>➤ Payroll processing with additional features</li> <li>➤ Build Payroll from mobile time sheets</li> <li>➤ Build Payroll - Single Touch Export</li> <li>➤ Payroll employee charge out rate for cost plus</li> <li>➤ Superannuation auto reconcile superstream</li> <li>➤ Debtor Invoicing direct or from inventory</li> <li>➤ Debtor receipting with email facility</li> <li>➤ Creditors Blow out restriction for each user</li> <li>➤ Creditors Invoicing with job cost control</li> <li>➤ Creditors invoicing with image attachment</li> <li>➤ Creditor Invoice approval - invoices posted</li> <li>➤ Aged Creditors and Debtors reporting - definable ageing</li> <li>➤ Electronic Creditors Payments via standard .aba files</li> <li>➤ Asset register with auto depreciation journal</li> <li>➤ Auto Work in Progress calculation &amp; reporting</li> <li>➤ Profit and loss reporting, standard graph and monthly</li> <li>➤ Cashbook re-creation for presented and not presented</li> <li>➤ Auto Cashflow reporting including all expenses</li> <li>➤ Bank Reconcile with bank statement import</li> <li>➤ Taxation processing for GST and PAYG electronic</li> <li>➤ Multi-tier level Chart of Accounts</li> </ul>

<b>BEAMS COMPANION</b>	<b>BEAMS CRM</b>
<ul style="list-style-type: none"> <li>➤ Supported Apple OS</li> <li>➤ Supported Android OS</li> <li>➤ Synchronises with Beams Desktop application</li> <li>➤ Create Purchase Order (if access given by admin)</li> <li>➤ Access all Purchase Orders created in the office</li> <li>➤ Create Variations from site for office approval</li> <li>➤ Access all Variations created in the office</li> <li>➤ Update job Progress Schedule - Timeline</li> <li>➤ Multi Select Schedule items for email</li> <li>➤ Multi Select Schedule items Status</li> <li>➤ Update tba Orders with Scheduled Date</li> <li>➤ Email with Auto attach documents from Document Storage</li> <li>➤ Auto email notification of job scheduling</li> <li>➤ Daily Activity notification - emails sent and list rejected</li> <li>➤ Change Status of Call forward item - Notified, Finished etc</li> <li>➤ Office Requests for Orders or RFI - Requested Status</li> <li>➤ Store images directly stored to office</li> <li>➤ Job Site Diary &amp; Message centre</li> <li>➤ Daily - Weekly task Calendar</li> <li>➤ Mobile time sheets, directly linking to Payroll</li> <li>➤ Access and Email plans to suppliers.</li> <li>➤ Login Coordinates to confirm user location (update soon)</li> </ul>	<ul style="list-style-type: none"> <li>➤ Access via Internet browser</li> <li>➤ Fully supported mobile devices</li> <li>➤ Leads from email/website</li> <li>➤ Incoming/outgoing emails</li> <li>➤ Monitor multiple email accounts</li> <li>➤ Synchronise with Beams</li> <li>➤ Maintain marketing Campaigns</li> <li>➤ Customisable task templates</li> <li>➤ Customisable leads templates</li> <li>➤ User roles for access settings</li> <li>➤ User teams grouping</li> <li>➤ Mass Email Function</li> <li>➤ Colour Selection Beams Sync</li> <li>➤ Model Selection &amp; Pricing options</li> <li>➤ Synchronise with Outlook Calendar</li> <li>➤ Customer Portal</li> <li>➤ Variation requests</li> <li>➤ Quoting functionality</li> <li>➤ Customisable entity statuses</li> <li>➤ Live job tracking</li> <li>➤ Document management</li> <li>➤ CRM reminder system</li> </ul>